



WEEKLY AGRICULTURAL REPORT

FEBRUARY 9, 2023



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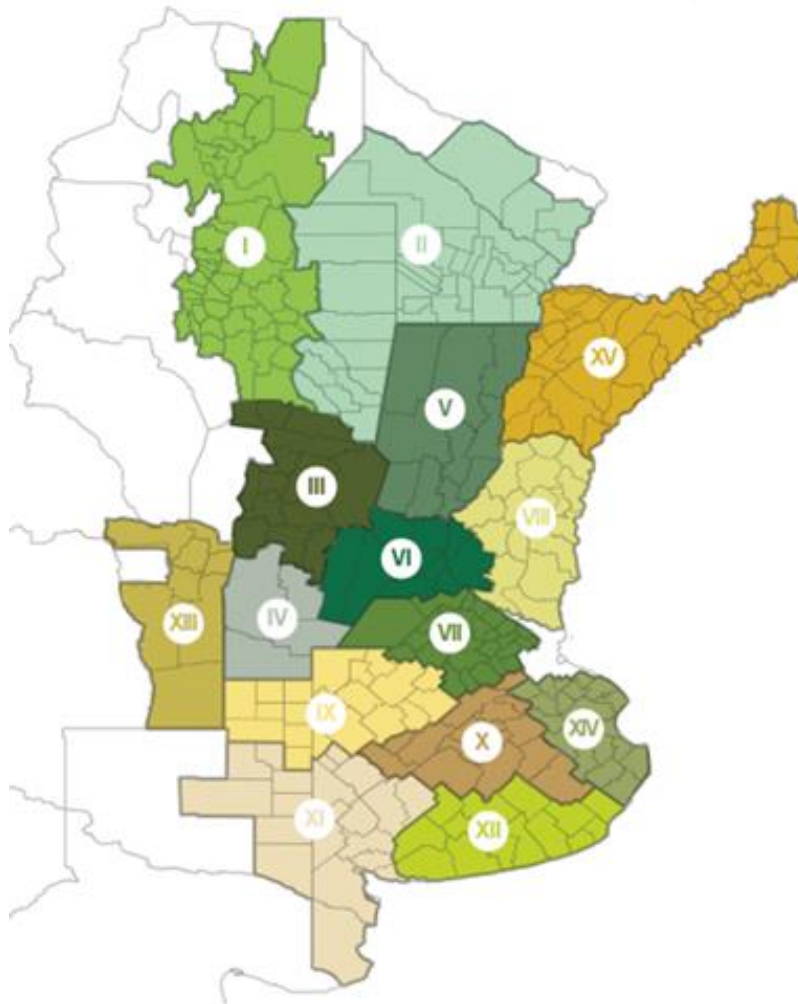
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### CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- |                                 |  |
|---------------------------------|--|
| I - NWA (North-West Argentina)  | IX - North La Pampa - West Buenos Aires          |
| II - NEA (North-East Argentina) | X - Central Buenos Aires                         |
| III - North-Central Córdoba     | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba              | XII - South-East Buenos Aires                    |
| V - North-Central Santa Fe      | XIII - San Luis                                  |
| VI - North Belt                 | XIV - Cuenca del Salado                          |
| VII - South Belt                | XV - Others                                      |
| VIII - East-Central Entre Ríos  |  |

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*We appreciate the contribution of our Network of Collaborators throughout the country.*

AGRICULTURAL WEATHER OUTLOOK: FEBRUARY 9 TO 15, 2023:

**LONG HOT AND DRY PERIOD. FINAL RAINFALLS OVER THE WEST OF  
THE AGRICULTURAL AREA AND TEMPERATURE DROP.**

During most of the outlook, the tropical winds, which made their entry in the previous days, will maintain the dry heat for several days. Just towards the end of the perspective, the arrival of a storm front will bring rainfalls to a large part of the west of the agricultural area, with storms over the NOA region, the west of Paraguay, the west of Chaco and the southwest of the Pampas region. The rest of the area, however, will observe very variable records, with a predominance of scarce to no rainfalls. Along with the front, the entry of polar winds will cause a moderate drop in temperatures, although there will be chances of light frost in the mountainous areas, beginning a period of several days with temperatures below normal.



## **SOYBEAN**

The lack of moisture coupled with the high temperatures during the first half of the crop cycle, when the early-planted crops began their reproductive stage, generated significant losses in yields. Additionally, these conditions affected the consolidation of second-crop soybeans with reports of repeated replanting, even extending until the end of January over the center of the agricultural area. Under this scenario we reduce our production estimate to 38 MTn, down 3 MTn from our previous report and a drop of 20.8% with respect to our initial production estimate.

## **CORN**

During the last week, the planting of corn expanded into the northern provinces of the country. Producers take advantage of the moisture improvement to plant the last plots of the 2022/23 season. To date, 99.1% of the 7.1 MHa projected for the current campaign have already been planted. In absolute numbers, this area is down 600,000 Ha from those planted in the previous campaign (Campaign 2021/22: 7.7 MHa). On the other hand, early planted corn has begun to be collected in the center of the national agricultural area.

## **SUNFLOWER**

As of this report, sunflower is 21.8% harvested. The weekly progress is estimated at 1.7 percentage points. The national yield remains at 1.52 Tn/Ha. To date, the collection in the NEA region is complete with a production of 269,000Tn. Likewise, the harvest in the north-center of Santa Fe reports a weekly progress of 8 p.p. On the other hand, heterogeneous rains over the main sunflower-producing area of the south of the province of Buenos Aires slightly reduce the moisture condition of the unharvested plots.



# Annex



## SOYBEAN

2022/23 Season

Data to: February 8, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	1.130.000	1.100.000	100,0	1.100.000
II NEA	1.587.720	1.625.000	100,0	1.625.000
III NCnt Cba	1.694.590	1.670.000	100,0	1.670.000
IV S Cba	1.660.630	1.515.000	100,0	1.515.000
V NCnt SFe	1.034.890	965.700	100,0	965.700
VI North Belt	2.083.000	2.096.000	100,0	2.096.000
VII South Belt	2.205.000	2.220.000	100,0	2.220.000
VIII ECnt ER	1.017.000	1.061.300	100,0	1.061.300
IX N LP-W BA	1.850.000	1.870.000	100,0	1.870.000
X Cnt BA	690.000	707.000	100,0	707.000
XI SW BA-S LP	365.000	400.000	100,0	400.000
XII SE BA	510.000	500.000	100,0	500.000
XIII SL	232.000	222.000	100,0	222.000
XIV Cuenca Sal	162.170	170.000	100,0	170.000
XV Others	78.000	78.000	100,0	78.000
<b>TOTAL</b>	<b>16.300.000</b>	<b>16.200.000</b>	<b>100,0</b>	<b>16.200.000</b>

## CORN

2022/23 Season

Data to: February 8, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	475.000	475.000	92,0	437.000
II NEA	820.000	820.000	98,0	803.600
III NCnt Cba	1.120.000	1.056.000	100,0	1.056.000
IV S Cba	960.000	907.500	100,0	907.500
V NCnt SFe	300.000	248.000	98,6	244.578
VI North Belt	750.000	610.000	100,0	610.000
VII South Belt	600.000	510.000	100,0	510.000
VIII ECnt ER	380.000	355.000	98,6	350.172
IX N LP-W BA	845.000	719.500	100,0	719.500
X Cnt BA	400.000	370.000	100,0	370.000
XI SW BA-S LP	200.000	200.000	100,0	200.000
XII SE BA	300.000	300.000	100,0	300.000
XIII SL	365.000	354.000	100,0	354.000
XIV Cuenca Sal	145.000	135.000	100,0	135.000
XV Others	40.000	40.000	98,0	39.200
<b>TOTAL</b>	<b>7.700.000</b>	<b>7.100.000</b>	<b>99,1</b>	<b>7.036.550</b>

# SUNFLOWER

2022/23 Season

Data to: February 8, 2023

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I	NWA	-	-	-	-	-	-
II	NEA	170.000	6.300	163.700	100,0	16,5	269.327
III	NCnt Cba	18.000	901	17.099	75,0	12.825	25.453
IV	S Cba	52.000	431	51.569	17,0	8.767	16.426
V	NCnt SFe	264.000	4.200	259.800	87,0	226.026	312.762
VI	North Belt	26.000	150	25.850	62,0	16.027	27.168
VII	South Belt	11.000	100	10.900	10,0	1.090	-
VIII	ECnt ER	9.000	20	8.980	50,0	4.490	6.508
IX	N LP-W BA	180.000	-	180.000	-	-	-
X	Cnt BA	93.000	-	93.000	-	-	-
XI	SW BA-S LP	473.000	-	473.000	-	-	-
XII	SE BA	526.500	-	526.500	-	-	-
XIII	SL	48.000	-	48.000	-	-	-
XIV	Cuenca Sal	121.000	-	121.000	-	-	-
XV	Others	8.500	90	8.410	-	-	-
<b>TOTAL</b>		<b>2.000.000</b>	<b>12.192</b>	<b>1.987.808</b>	<b>21,8</b>	<b>125.088</b>	<b>193.402</b>